

Investor Presentation

Sky Captain Industries

Elevating Urban Mobility

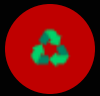


Urban mobility demands innovative solutions as cities grow denser

GROWTH DRIVERS



Increasing urbanization driving transit challenges



Rising demand for sustainable transport options



Advancements in autonomous technology

OPPORTUNITY

\$5.4T

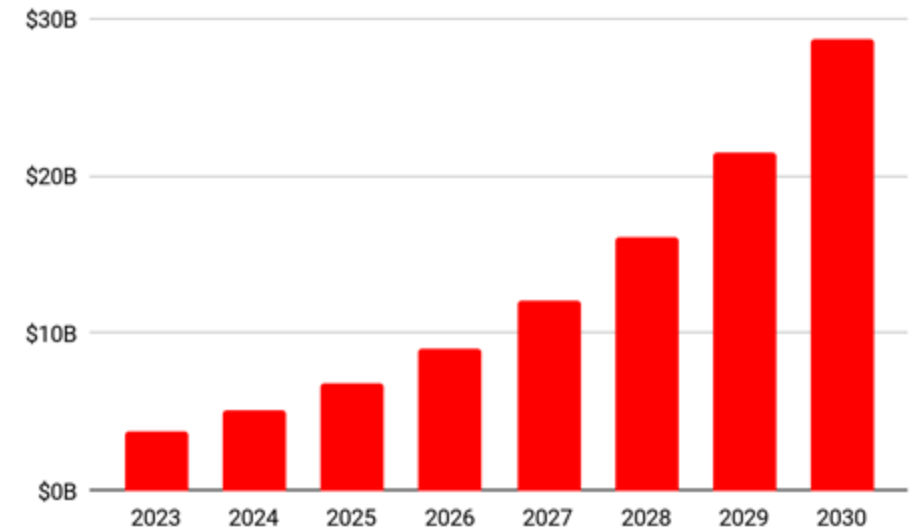
Urban transit total addressable market

69%

Urban travelers considering sustainability when choosing transport

MARKET GROWTH

Urban Air Mobility Market Size (Global) 2023-2030



Challenges in Motion: Urban Transport Inefficiencies & Eco-Impact

PROBLEMS

Urban gridlock

Inadequate public transport

High carbon emissions

Lack of Congruity

OUTCOMES

Wasted time and reduced productivity

Limited accessibility and convenience

Environmental degradation

Disconnected modes of transit

Advanced Technology: Innovation at Every Altitude



Gridlock Bypass

Autonomous flying RoboTaxi's provide a swift alternative to congested roads.



Connectivity

Seamless point to point integration with partnered ground carriers



Enhanced Accessibility

Strategically placed base stations ensure comprehensive urban coverage.



Emission Reduction

Electric propulsion systems significantly lower the environmental impact.



From Door to Sky: A Seamless Journey

01

Booking Process

- Open the app and enter destination
- Select preferred arrival time
- Confirm booking details



02

Ground to Air Transfer

- Board a partner CyberCab to the nearest Mega-Hub
- Arrive at Mega-Hub and check in
- Transfer to the Airborne Robo-Taxi



03

Final Destination

- Enjoy the aerial commute to the destination Mega-Hub
- Disembark and transfer to a CyberCab
- Arrive at the final destination

Revolutionizing Urban Transit with Airborne Robo-Taxis



Real-time traffic analysis for optimal routing



User-friendly mobile app for easy service access



Customizable comfort settings within vehicles



Complete integration with partner ground network

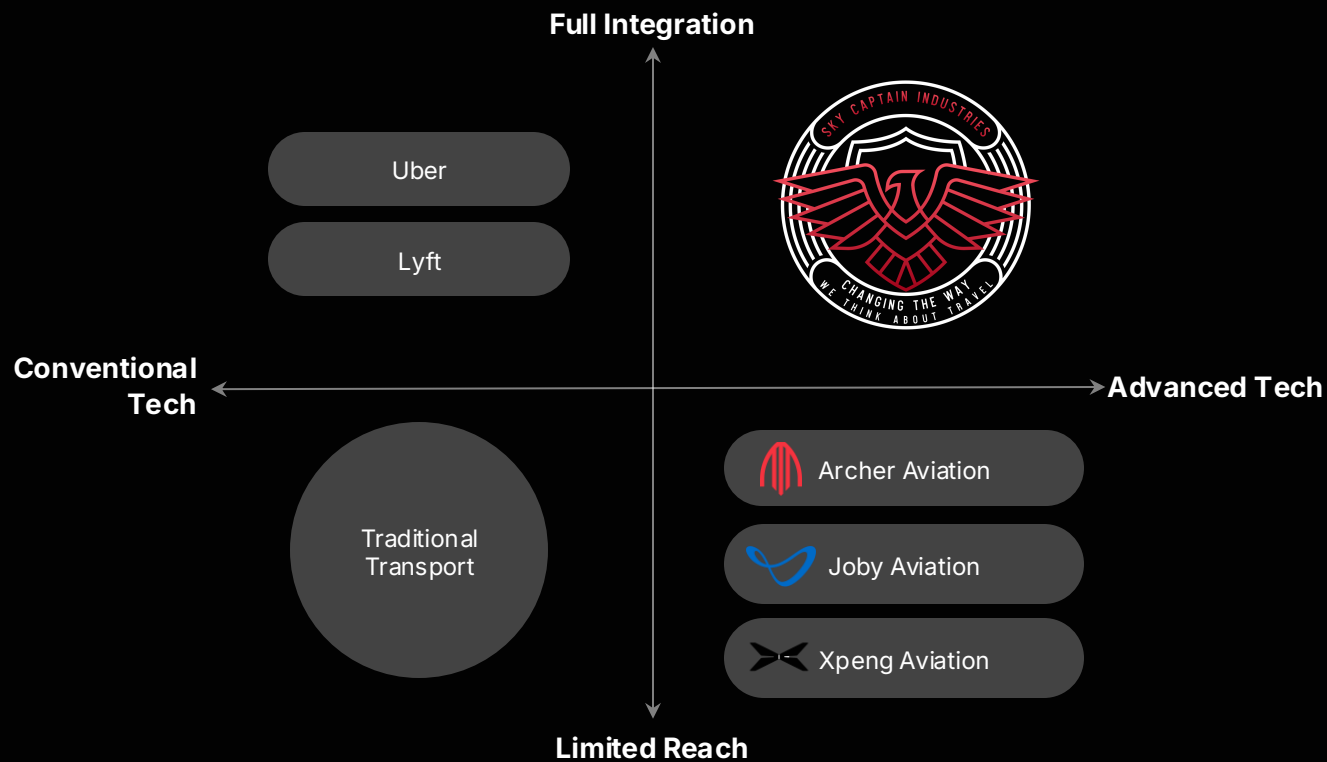


24/7 customer support for uninterrupted service



Advanced weather adaptation for flight safety

Redefining Urban Mobility: A Market Ready for Disruption

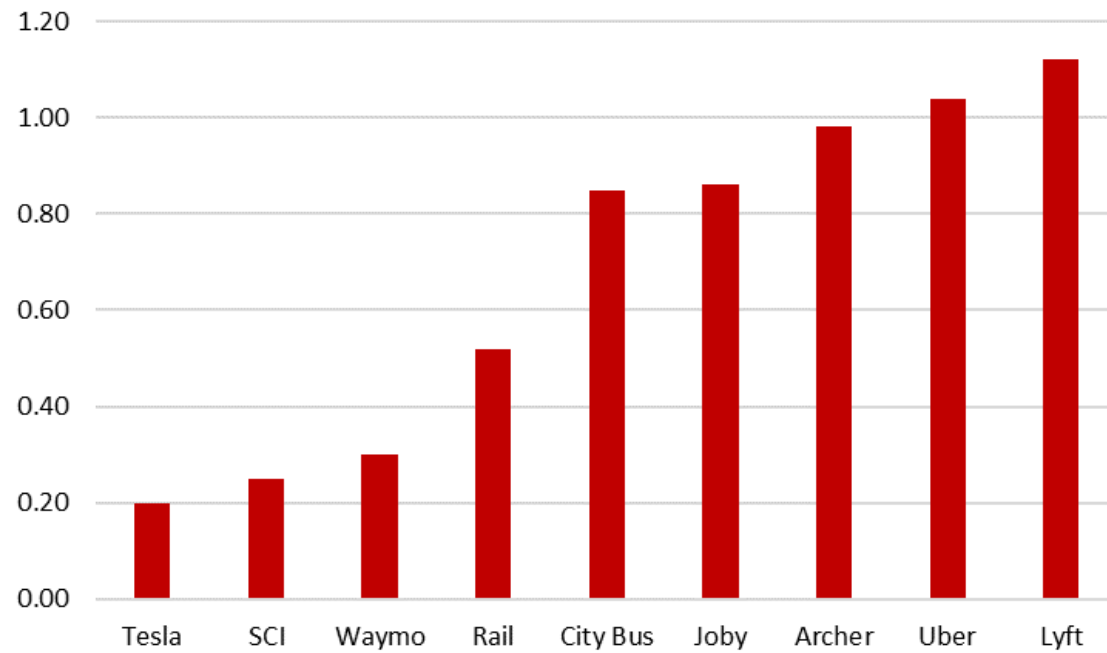


KEY DIFFERENTIATORS

- 1 Seamless Connectivity
- 2 Autonomous Operation
- 3 Eco-Friendly Design

Redefining Urban Mobility: Operational Cost Per Mile Comparison

PRICE PER MILE



Strategic Rollout and Expansion

TARGETS

Urban
commuters

Corporate
transport

Tourism

Life Safety

2025-2026 Build The Foundation

Develop & test full-scale
prototypes

Establish Full Self-Flying (FSF)
technology

Obtain FAA Certification

2027-2029 Expansion & Validation

Construct the first two operational hubs

High-volume testing and AI development for
commercial readiness

Achieve FAA Commercial Certification

Introduce specialized services:
Robo-EMS (Emergency Medical Services)
and
Robo-Fire (Forest Fire Response).

2030-2031 Integration & Full Launch

Form strategic partnerships with
major ground-based carriers
(e.g., Waymo, Cruise, Tesla)

Seamless integration for a
unified transport experience

Choose and develop initial city
with Mega-Hubs and Hubs

Launch advanced variants of
Robo-EMS and Robo-Fire
services

Sky Captain Industries tailored to multiple revenue streams Including:

Pay-per-Ride

\$10
/ride

- Single-use access
- Flexible travel option
- Ideal for tourists and occasional users

Commuter Pass

\$200
/month

- Unlimited monthly rides
- Discounted rates for frequent users
- Promotes loyalty and predictable revenue

Dedicated Corporate Contracts

>\$3M
/year

- Flexible options
- Custom flight plans
- Reduced overhead & complexity

Life Safety Contracts

>\$5M
/month

- Increased response time: Golden Hour or Containment
- Significantly reduced overhead
- Decreased liability



Sky Captain Industries targets a \$5.4T urban mobility market ripe for transformation.

LAUNCH

 Global Annual Market Opportunity

\$5.4T

Urban Mobility

Based on global urban travel projections by 2030.

TOTAL
MARKET

\$550B

Airborne Taxis

Est. from urban ride-hailing market share.

AVAILABLE
MARKET

\$55B

Initial Launch


Projected 10% of SAM in early adoption phase.

OBTAINABLE
MARKET


EXPANSION

Additional Markets


\$30B

 Emergency Services

\$25B

 Corporate Travel

\$20B

 Tourism Transport

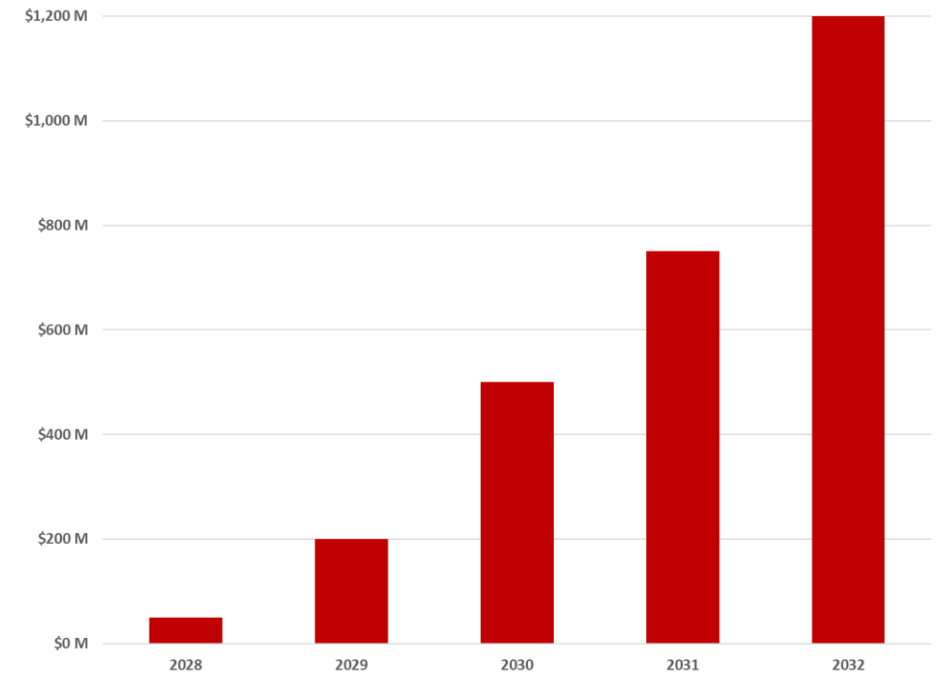
Sources:

[Urban Transit Market TAM – Precedence Research](#)
[Emergency Services – Grandview Research](#)

Projecting \$1.2B in revenue by the end of 2032.

	2028	2029	2030	2031	2032
Hubs	2	5	10	15	25
Total Revenue	\$50M	\$200M	\$500M	\$750M	\$1.2B
General & Admin.	\$10M	\$30M	\$60M	\$80M	\$100M
Product Dev't	\$15M	\$50M	\$100M	\$120M	\$150M
Marketing & Sales	\$8M	\$25M	\$50M	\$60M	\$70M
Total Expenses	\$33M	\$105M	\$210M	\$260M	\$320M
Operating Profit	\$17M	\$95M	\$290M	\$490M	\$880M
Operating Margin	34%	47.5%	58%	65.3%	73.3%

PROJECTED REVENUE



Visionary Leadership at Sky Captain Industries: Pioneering Innovation and Sustainability



Josh Bush

CEO & Co-Founder

Over two decades of leadership experience in engineering, manufacturing, and sustainable energy.

Founder experienced in government contracting and manufacturing.

Innovative and skilled in navigating complex regulatory environments.



Jesse Newman

CTO & Co-Founder

Two decades of aviation experience.

10 years of experience on UAVs and related technologies.
Founded three small companies.

Entrepreneurial and adept in diverse engineering disciplines.



Mathieu Harter

Senior Engineer

Expert in Mechatronics Engineering with a focus on safety and testing.

Over 5 years of experience in Mechanical Engineering R&D at Tesla in addition to R&D with RCMP covert ops group

Creative and excels in developing innovative testing methods.



Carlos Peña

Data Systems Architect

Specializes in integrated data systems and operational frameworks.

Transformed data management for over 400 wells at Wayfinder Resources.

Strategic and innovative with a passion for data-driven decision-making.



Raising initial \$5M Seed Round

\$5M

36 Months of Runway

INVESTMENT WILL ENABLE:

1

Increase headcount for critical roles

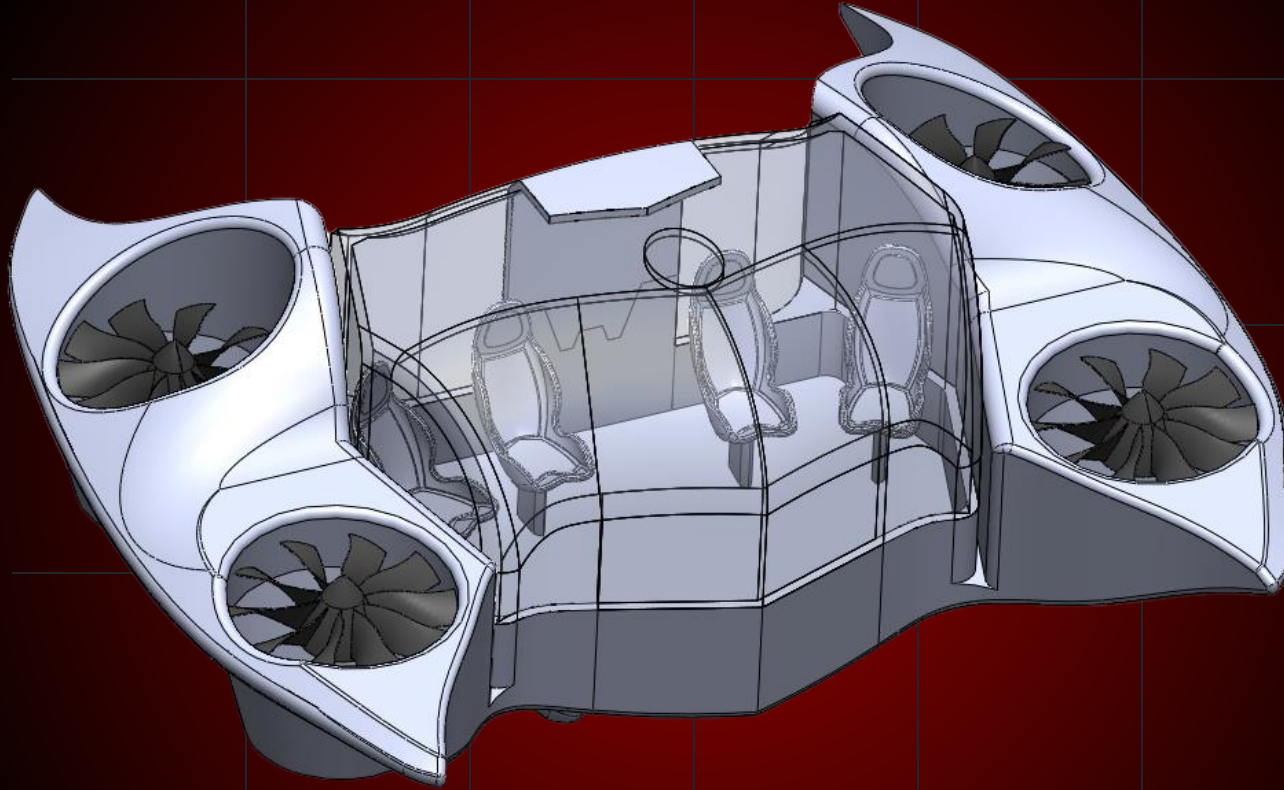
2

Expand fleet manufacturing hub design and construction

3

Implement AI navigation and control systems





Sky Captain Industries

WHY NOW

Market ripe for disruption

Innovative technology

Strong projected financial growth



Josh Bush

CEO & Co-Founder

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